Design and Build Great APIs

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youtube.com/mamund





g.mamund.com/GreatWebAPIs

"From design to code to test to deployment, unlock hidden business value and release stable and scalable web APIs that meet customer needs and solve important business problems in a consistent and reliable manner."

-- Pragmatic Publishers



Design and Build Great Web APIs

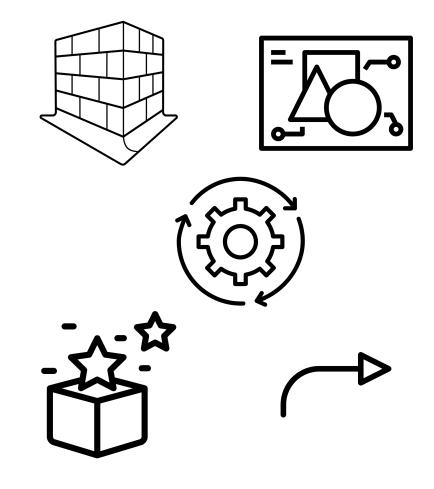
Robust, Reliable, and Resilient



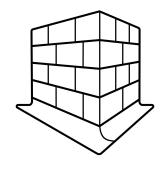


The Big Picture

- Foundations
- Design
- Build
- Release
- And Then...

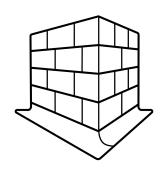








- API First
- HTTP, Web, & REST





What is API-First?

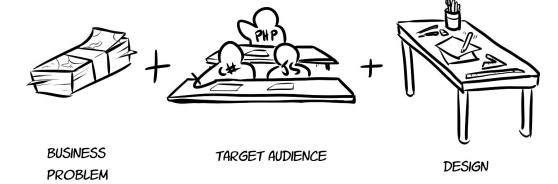
"API-first design means identifying and/or defining key actors and personas, determining what those actors and personas expect to be able to do with APIs"



-- Kas Thomas, 2009



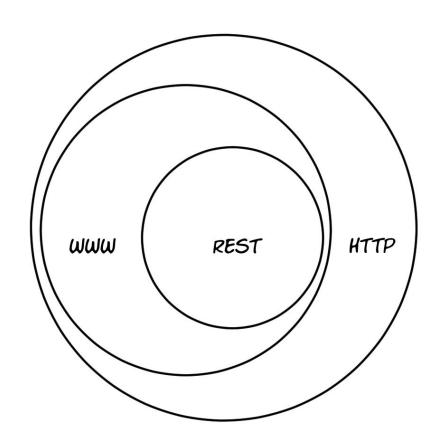
- API First
 - APIs Solve Business Problems
 - Designing APIs for People
 - Design First
- HTTP, Web, & REST



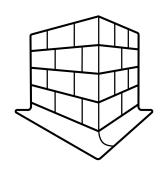


- API First
- HTTP, Web, & REST
 - HTTP is a protocol
 - URLs, Methods, Messages
 - Web is a common practice
 - SoC, links & forms
 - REST is a style
 - properties, requirements, constraints

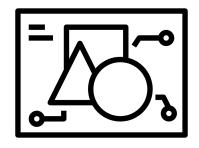




- API First
 - Solving business problems for people
- HTTP, Web, & REST
 - Protocol, practice, style





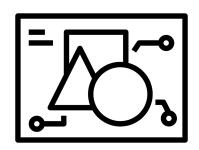


Designing APIs



Designing APIs

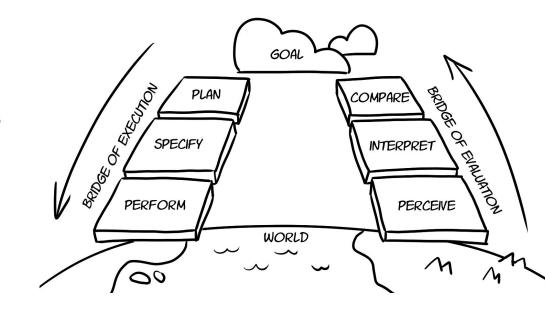
- Model
- Design
- Describe





API Design

- Model
 - Norman's Lifecycle
 - There are no straight lines
 - The API Story
- Design
- Describe





Company Story at BigCo, Inc.

Purpose

We keep track of companies for BigCo, Inc.

Data

Data we include in a company record includes company name, street address, city, state/province, postal code, country, telephone, and email. Each record has a status value (pending, suspended, active, closed). We also track the date/time the record was created and the last date/time it was updated. We keep copies of the records, even after they have been deleted.

Actions

Typical work on the company records include getting the list of company records, reading a single record, creating, updating, and deleting records. You can also update the status of a single record. Finally, you can get a filtered list of all redords (support for filtering by status, by country, by state, and by company name).

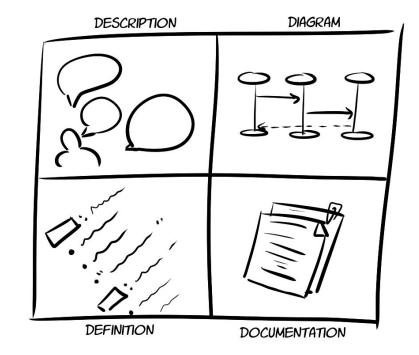
Processing

Each company has a unique identifier in the system. Right now that is a combination of the first four letters of their company name and date the company was added to the system (in the format YYYYMMDD. We add another digit if adding that does not result in a unique identifier in the system.

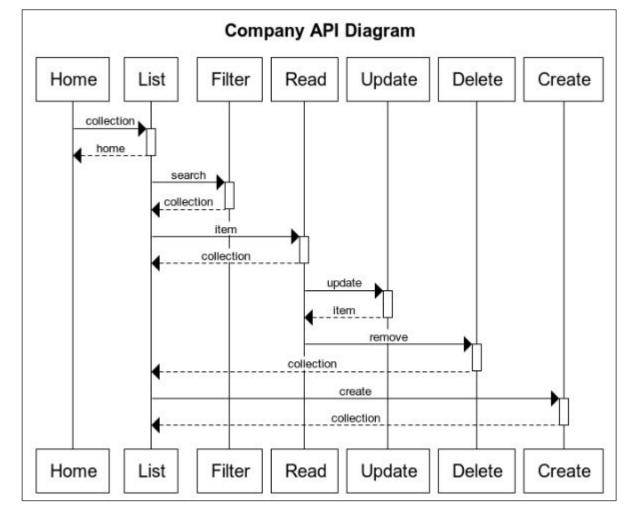


API Design

- Model
- Design
 - Design Thinking
 - Jobs-to-be-Done
 - The API Diagram
- Describe







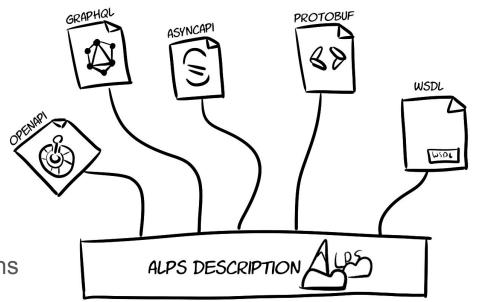


Design and Build Great Web APIs

API Design

- Model
- Design
- Describe
 - Technology agnostic
 - Details on properties & actions
 - ALPS (2014)
 - https://github.com/mamund/2020-04-unified-api-design





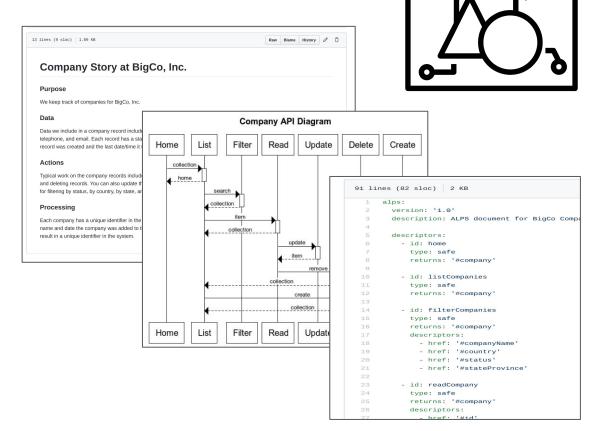
91 lir	nes (82 sloc) 2 KB		Raw Blame History
1	alps:		
2	version: '1.0'		
3	description: ALPS document for BigCo Company API	63	- id: company
4		64	type: semantic
5	descriptors:	65	descriptors:
6	- id: home	66	- id: id
7	type: safe	67	type: semantic
8	returns: '#company'	68	- id: status
9		69	type: semantic
10	- id: listCompanies	70	text: 'suspended, pending, active, closed'
11	type: safe	71	- id: companyName
12	returns: '#company'	72	type: semantic
13		73	- id: streetAddress
14	- id: filterCompanies	74	type: semantic
15	type: safe	75	- id: city
16	returns: '#company'	76	type: semantic
17	descriptors:		
18	- href: '#companyName'	77	- id: stateProvince
19	- href: '#country'	78	type: semantic
20	- href: '#status'	79	- id: postalCode
21	<pre>- href: '#stateProvince'</pre>	80	type: semantic
22	A.E. and A.E. (1991)	81	- id: country
23	- id: readCompany	82	type: semantic
24	type: safe	83	- id: telephone
25	returns: '#company'	84	type: semantic
26	descriptors:	85	- id: email
27	- href: '#id'	- 06	typo: comantic

86

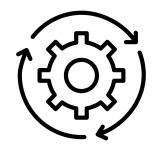
type: semantic

Designing APIs

- Model
 - API Story
- Design
 - o API Diagram
- Describe
 - API Description

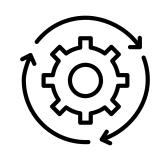








- Sketching
- Prototyping
- Building





- Sketching
 - Frank Gehry (via Ronnie Mitra)
 - Experiment w/ possibilities
 - Apiary Blueprint (APIB)
 - Sketches are meant to be thrown away
- Prototyping
 - __Building

Design and Build Great Web APIs





1	FORMAT: 1A	
2	HOST: http://polls.apiblueprint.org/	37 "id": "789",
3		"companyName" : "Vandelay Industries"
4	# Credit Check Responses	39 "dateRequested" : "2009-06-21T08:35:1
5		40 "ratingValue": "6"
6	Public API profile for BigCo's Credit Check service.	41 }
7		42
8	## Credit Check History [/list]	43 }
9		44
10	Returns a list of past credit rating records.	45 ## Credit Check Item [/list/123]
11		46
12	### List Past Credit Checks [GET]	47 Returns a list of past credit rating records.
13	- Recorded 200 (emplication/ican)	48
14 15	+ Response 200 (application/json)	49 ### Single Credit Checks [GET]
16	r	50
17	"creditCheck" : [51 + Response 200 (application/json)
18	{	52 (app223822311/jedit)
19	"id" : "123",	53 {
20	"companyName" : "Vandelay Industries",	54 "creditCheck" : [
21	"dateRequested" : "2009-06-15T13:45:30",	55 {
22	"ratingValue" : "5"	56 "id": "123",
23	},	57 "companyName" : "Vandelay Industries"
24	{	
25	"id" : "123",	
26	"companyName" : "Vandelay Industries",	59 "ratingValue" : "5"
] 60 }

- Sketching
- Prototyping
 - Borglum's Prototypes
 - Explore the details
 - OpenAPI (OAS)
 - Prototypes are made to be tested

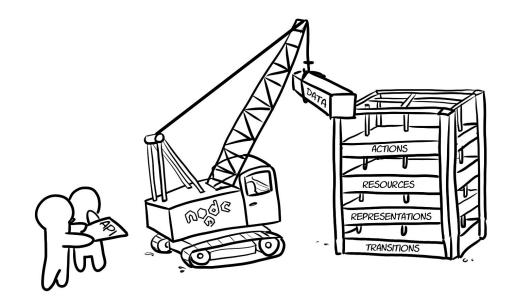


Design and Build Great Web APIs



284 1	ines (248 sloc) 6.63 KB		Raw Blame History
1	openapi: 3.0.0		
2			
3	#######################################	186	
4	# Credit Check API	187	### property models ###
5	# 2019-12-22	188	schemas:
6	# mamund	189	
7	#######################################	190	### default error ###
8		191	error:
9	### info section ###	192	type: object
10	info:	193	properties:
11	version: '1.0.0'	194	type:
12	title: 'Credit Check API'	195	type: string
13	description: 'Credit Check service API for BigCo, Inc.'	196	example: "Invalid Record"
14		197	title:
15	# Added by API Auto Mocking Plugin	198	type: string
16	servers:	199	example: "One or more missing properti
17	- description: SwaggerHub API Auto Mocking	200	detail:
18	url: https://virtserver.swaggerhub.com/amundsen/credit-check-api/1	201	type: string
19		202	example: "Review the submitted record
20	### tags ###	203	example. Neview the Submitted record
21	tags:	203	### 200 OK reply (prag+json) ###
22	- name: credit	204	
23	description: "Credit Check API"		reply:
24		206	type: object
25	### paths section ###	207	properties:
26	paths:	208	metadata:

- Sketching
- Prototyping
- Building
 - Repeatable process
 - Convert prototype/design into code
 - DARRT
 - Data, Actions, Resources,
 Representations, Transitions





Building APIs: DARRT

A simple, repeatable process for publishing API interfaces

- Data
- Actions
- Resources
- Representations
- Transitions



Great Web APIs

- The state properties to pass in messages
 - o properties, requireds, enums, defaults

```
// this service's message properties
exports.props = [
  'id','status','dateCreated','dateUpdated',
  'companyId','companyName','streetAddress','city','stateProvince',
  'postalCode','country','telephone','email',
  'accountId','division','spendingLimit','discountPercentage',
  'activityId','activityType','dateScheduled','notes'
];
```

- The state properties to pass in messages
 - o properties, requireds, enums, defaults

```
// this service's message properties

// required properties

exports.reqd = ['id','status']; reated','dateUpdated',

'companyId','companyName','streetAddress','city','stateProvince',
'postalCode','country','telephone','email',

'accountId','division','spendingLimit','discountPercentage',

'activityId','activityType','dateScheduled','notes'

];

Design and Build
Great Web APIs
```

The state properties to pass in messages

```
o properties, requireds, enums, defaults
```

```
this service's message properties
// required properties
exports.regd = ['id', 'status']; reated', 'dateUpdated',
                             // enumerated properties
              'companyId'
                             exports.enums = [
              'postalCode
                               {status:
                                 ['pending', 'active', 'suspended', 'closed']
              'accountId'.
                               {division:
              'activityId'
                                 ['DryGoods', 'Hardware', 'Software', 'Grocery', 'Pharmacy', 'Military']
           ];
Great Web APIs
                               {activityType:
                                 ['email', 'inperson', 'phone', 'letter']
                              COPYRIGHT SEZULU BY AMBRIDGEM.COM, INC. -- All HIGHES LESELVED
```

- The state properties to pass in messages
 - o properties, requireds, enums, defs

```
this service's message properties
// required properties
                                                                                                                                                                                                                                                                                         {name: "spendingLimit", value: "10000"},
exports.reqd = ['id', 'status']; reated', 'dateUpdated',
                                                                                                                                                                                                                                                                                         {name: "discountPercentage", value: "10"},
                                                                                                                         // enumerated properties
                                                            'companyId'
                                                                                                                                                                                                                                                                                          {name: "activityType", value: "email"},
                                                                                                                         exports.enums = [
                                                           'postalCode
                                                                                                                                                                                                                                                                                          {name: "status", value: "pending"}
                                                                                                                                 {status:
                                                                                                                                         ['pending', 'active', 'suspended', ];
                                                           'accountId'.
                                                                                                                                 {division:
                                                           'activityId'
                                                                                                                                         ['DryGoods','Hardware','Software','Grocery','Pharmacy','Military']
                                                1;
   Great Web APIs
                                                                                                                                 {activityType:
                                                                                                                                         ['email', 'inperson', 'phone', 'letter']
                                                                                                                            COPYRIGHT SECTION AMERICAN DEPARTMENT OF A PROPERTY OF THE COPYRIGHT SECTION OF THE COPYRIGHT SE
```

Building APIs: DARRT: Actions

- The actual internal operations for the interface
 - approvePayroll, updateCustomer, setStatus

```
building/action-readStatus.js
module.exports.readStatus = function(reg,res) {
  return new Promise(function(resolve, reject){
    if(req.params.id && req.params.id!==null) {
      var id = req.params.id;
      var fields="id, status, dateCreated, dateUpdated"
      resolve(
        component(
          {name: 'onboarding',action: 'item',id:id, fields:fields}
    else {
      reject({error: "missing id"});
```



Building APIs: DARRT: Resources

The public HTTP resources to access the operations

```
building/resource-list.js
// public resources for the onboarding service
router.get('/',function(reg,res){});
router.post('/wip/', function(req,res){ });
router.get('/wip/',function(req,res){ });
router.get('/wip/filter/', function(reg, res){ });
router.get('/wip/:id', function(reg, res){ });
router.get('/wip/:id/company', function(reg, res){ });
router.put('/wip/:id/company', function(reg, res){ });
router.get('/wip/:id/account', function(reg, res){ });
router.put('/wip/:id/account', function(req, res){ });
router.get('/wip/:id/activity', function(req,res){ });
router.put('/wip/:id/activity', function(reg, res){ });
router.get('/wip/:id/status', function(req,res){ });
router.put('/wip/:id/status', function(req,res){ });
```



Building APIs: DARRT: Representations

Produce the requested format for resource responses

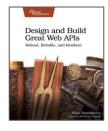
```
building/app-json-template.js
// plain JSON rerpresentor template
exports.template =
  format: "application/json",
  view:
    "<%=type%>":
     <%var x=0:%>
     <%rtn.forEach(function(item){%>
      <%if(x!==0){%>, <%}%>
        <%var v=0:%>
        <%for(var p in item){%>
         <%if(v!==0){%>,<%}%>
          "<%=p%>":"<%=helpers.stateValue(item[p],item,request,item[p])%>"
         <%v=1:%>
        <%}%>
      <%x=1:%>
    <%});%>
```



Building APIs: DARRT: Transitions

The list of public actions as expressed in HTTP

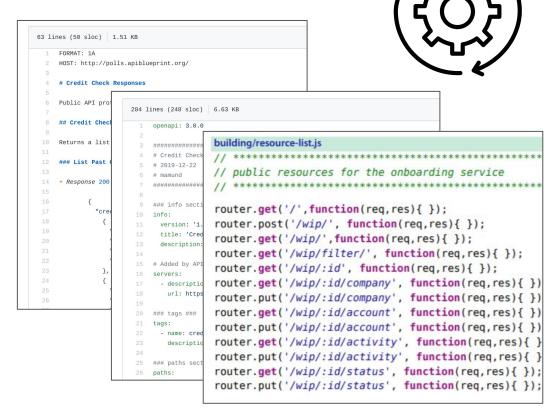
```
building/add-account-transition.js
  id: "addAccount {id}",
  name: "addAccount".
  href: "{fullhost}/wip/{id}/account",
  rel: "item edit-form onboarding",
  tags: "onboarding list item",
  title: "Add Account",
  method: "PUT",
  properties: [
    {name: "accountId", value: "{accountId}"},
    {name: "division", value: "{division}"},
    {name: "spendingLimit", value: "{spendingLimit}"},
    {name: "discountPercentage", value: "{discountPercentage}"}
```



- Sketching
 - Experiment, throw away
 - APIB
- Prototyping
 - Explore, test
 - OpenAPI
- Building
 - Translate, repeat



NodeJS/DARRT





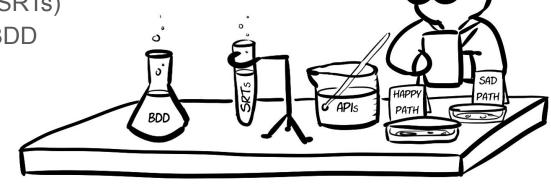


- Testing
- Security
- Deployment

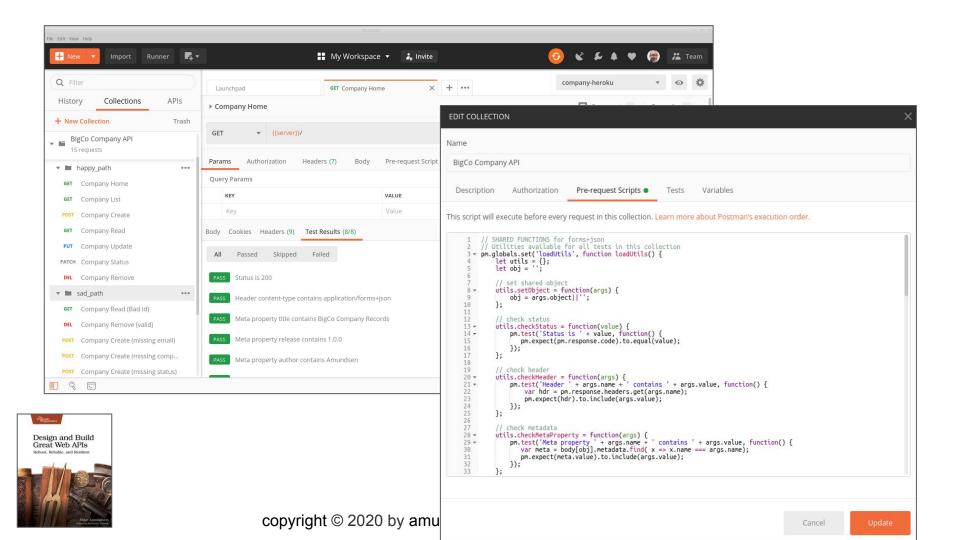




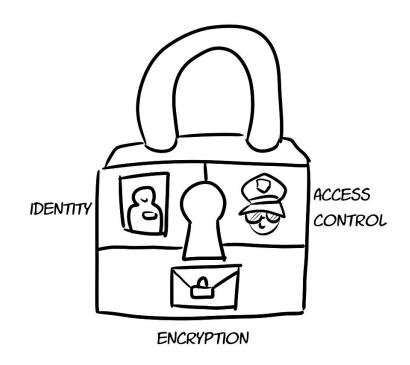
- Testing
 - Testing Interface, not Code
 - Happy-path (200) & sad-path (400)
 - Simple Request Tests (SRTs)
 - Postman/Newman for BDD
- Security
- Deployment



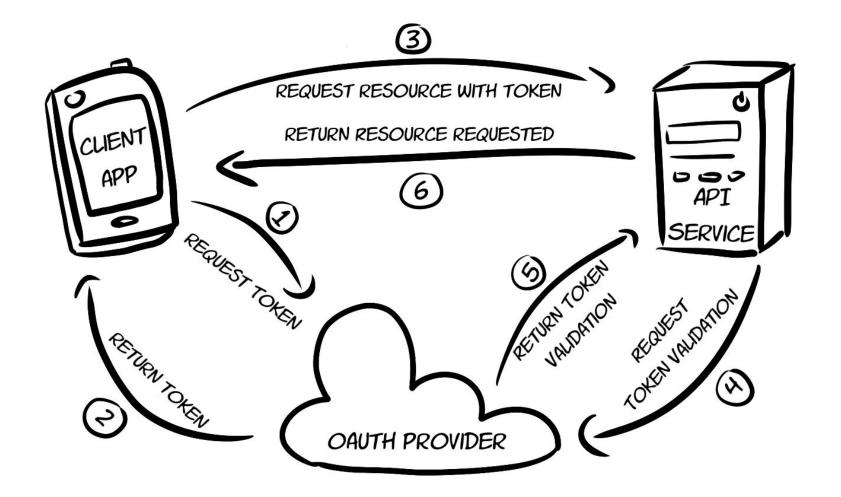




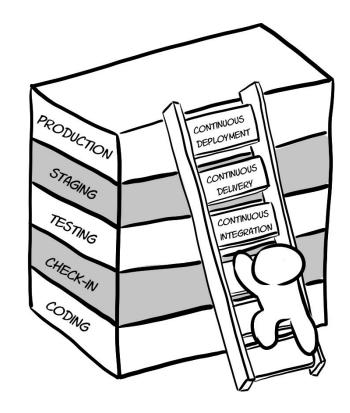
- Testing
- Security
 - Encryption, Identity, Access Control
 - M2M Authorization w/ JWTs
 - Auth0 as provider
- Deployment







- Testing
- Security
- Deployment
 - o Integration, delivery, deployment
 - Automation improves safety
 - Heroku via git push





```
remote:
remote: ----> Build succeeded!
                      eis@2.3.3
remote:
remote:
                       express@4.13.3
remote:
remote:
remote: ----> Discovering process types
                                                      Running pre-deployment tests...
                   Procfile declares types ->
remote:
remote:
                                                      BigCo Company Tests
remote: ----> Compressing...
                                                       _____
                                                      Wed May 27 19:55:24 EDT 2020
                   Done: 10.2M
remote:
                                                      Running local environment...
remote: ----> Launching...
                                                                                                        Deploying to production...
                                                      Initializing...
                                                                                                        Everything up-to-date
                   Released v4
                                                      rm: cannot remove 'newman/*': No such file or dir
remote:
                                                                                                        Running post-deployment tests...
                                                      Pulling postman data...
                   https://tranquil-hollows-72
remote:
                                                                                                        BigCo Company Tests
remote:
                                                      > company@1.0.0 dev /home/mca/projects/api-tool-k
remote: Verifying deploy... done.
                                                       > nodemon index
                                                                                                        Wed May 27 19:55:33 EDT 2020
                                                                                                        Running remote environment...
To https://git.heroku.com/tranquil-hollows-
                                                                                                        Initializing...
                                                       [nodemon1 2.0.2
                                                                                                        Pulling postman data...
    763c36e..f555ce0 master -> master
                                                      [nodemon] to restart at any time, enter `rs`
                                                                                                        [nodemon] restarting due to changes...
~/Code/tranguil-hollows-72848 @
                                                       [nodemon] watching dir(s): *.*
                                                                                                        [nodemon] starting `node index index.js`
                                                       [nodemon] watching extensions: js,mjs,json
                                                                                                        listening on port 8484!
                                                      [nodemon] starting `node index index.js`
                                                                                                        [nodemon] restarting due to changes...
                                                                                                        Running tests...
                                                      Running tests...
                                                                                                        [nodemon] starting `node index index.js`
                                                      listening on port 8484!
                                                                                                        listening on port 8484!
                                                      Time: 1590623727242 : localhost:8484/ : GET : {}
                                                                                                        One or more tests failed!
                                                       Time: 1590623727583 : localhost:8484/list/ : GET
Design and Build
Great Web APIs
                                                      Time: 1590623727961 : localhost:8484/ : POST : {'
                                                                                                        Test run completed and saved to test-output.txt.
                                                      om", "telephone": "123-456-7890", "status": "pending'
                                                                                                        *** POST-DEPLOY TESTS FAILED - job cancelled. ***
                                                                                                        mca@penguin:~/projects/api-tool-kit/company$
```

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- Testing
 - Test interface and behavior
 - Postman/Newman
- Security

Design and Build Great Web APIs

- APIs use client_credentials w/ JWTs
- Auth0 as a provider

<u>D</u>eployment

Automate for safety Heroku git push

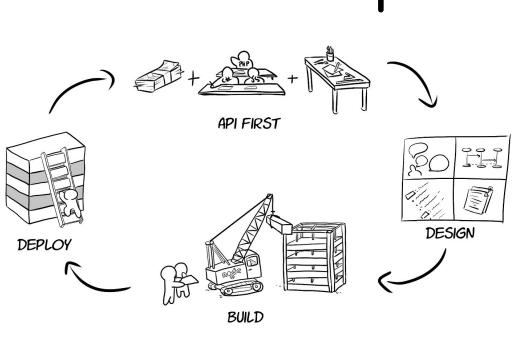




And Then...



- Update Principles
- Design Updates
- Test Updates
- Release Updates
- API Shutdown





- Update Principles
 - First, do no harm
 - Fork your API
 - Know when to say "No"
- Design Updates
- Test Updates
- Release Updates
- API Shutdown





Update Principles

Design Updates

Take nothing away

Don't redefine

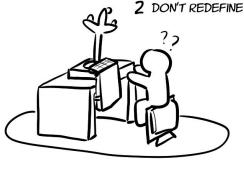
Additions are optional

Test Updates

Release Updates

API Shutdown



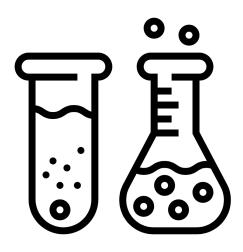




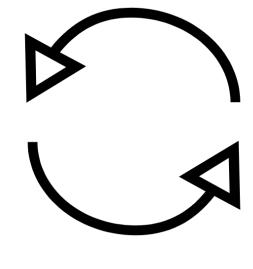


- Update Principles
- Design Updates
- Test Updates
 - Use all existing tests
 - Add new tests for each release
- Release Updates
- API Shutdown





- Update Principles
- Design Updates
- Test Updates
- Release Updates
 - Reversibility/Re-entry First
 - Side-by-Side Releases
 - Overwriting Releases
- API Shutdown





- Update Principles
- Design Updates
- Test Updates
- Release Updates
- API Shutdown
 - Place Code in Public Domain
 - Open Source the Interface
 - Recoverable Data
 - Mark the API 410 Gone (w/ a pointer)

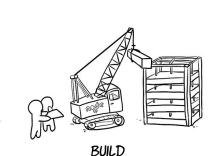




- Update Principles
 - First, Do no harm
- Design Updates
 - No breaking changes
- Test Updates
 - Use all the old tests
- Release Updates
 - Favor Side-by-Side Releases
- API Shutdown
 - Responsible shutdowns
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DEPLOY









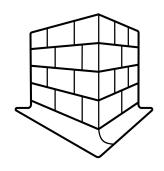


So....



Foundations

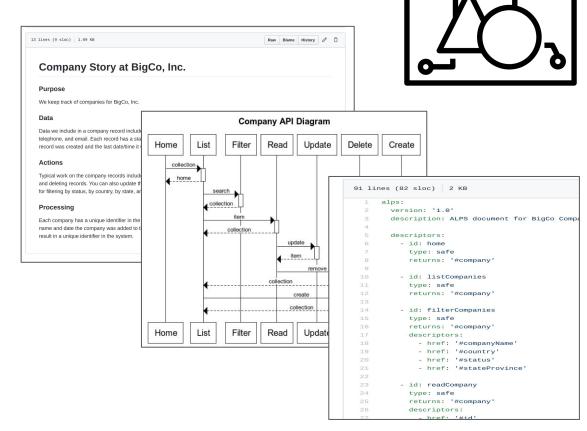
- API First
 - Solving business problems for people
- HTTP, Web, & REST
 - Protocol, practice, style





Designing APIs

- Model
 - API Story
- Design
 - o API Diagram
- Describe
 - API Description



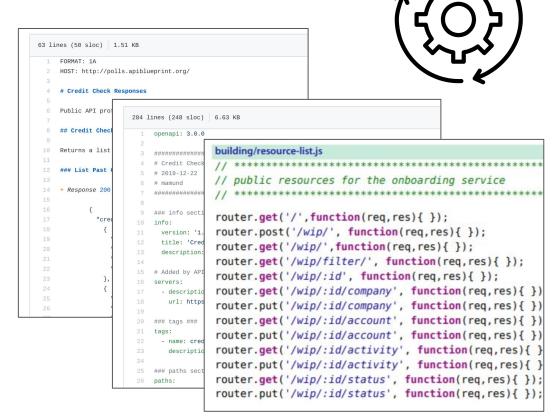


Building APIs

- Sketching
 - Explore, throw away
 - APIB
- Prototyping
 - Details, test
 - OpenAPI
- Building



Translate, repeat NodeJS/DARRT





- Testing
 - Test interface and behavior
 - Postman/Newman
- Security

Design and Build Great Web APIs

- APIs use client_credentials w/ JWTs
- Auth0 as a provider

<u>Deployment</u>

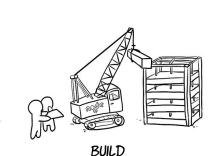
Automate for safety Heroku git push



- Update Principles
 - First, Do no harm
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 - Use all the old tests
- Release Updates
 - Favor Side-by-Side Releases
- API Shutdown
 - Responsible shutdowns
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DEPLOY











And, don't forget ...



What is API-First?

"API-first design means identifying and/or defining key actors and personas, determining what those actors and personas expect to be able to do with APIs"



-- Kas Thomas, 2009



Design and Build Great APIs

http://g.mamund.com/2020-interface

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